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Commissioners Dialogue - MPF System – Challenges and Reform, Sharing from Mandatory Provident Fund Schemes Authority

HKIB
CPD
1.5
Hours



Seminar Outline



The MPF system has been in existence for 17 years. Since its inception in 2000, there have been reforms of pension systems in the global arena. This seminar will discuss:

- The challenges currently faced by the MPF system
- The reforms that the Government and the MPFA are pursuing to improve the system
- Sharing of the Default Investment Strategy (DIS)

Guest Speaker:



Mr Joseph Lee, Head of Trustees Supervision, Mandatory Provident Fund Schemes Authority

- Joined the MPFA in 1999 and before that, he worked in the banking and fund management industry in Hong Kong and Canada.
- Studied his undergraduate degree and MBA in the UK and is a Chartered Financial Analyst (CFA).

Who Should Attend?



- Senior Management
- Human Resources
- Practitioners from Banking and Financial Institutions
- Post-Secondary Students

Seminar Details

| | |
|--------------------|--|
| Language: | Cantonese , supplemented with English materials |
| Date: | 1 December 2017 (Friday) |
| Registration Time: | 15:30 – 16:00 |
| Seminar Time: | 16:00 – 17:30 |
| Venue: | 3/F Guangdong Investment Tower, 148 Connaught Road Central |
| Fees: | HKIB members: FREE Non-members: \$200* |
| | *Special offer for non-members: |
| | 1. Post-secondary full time students: \$500 \$200 – Free pass to this seminar – HKIB Student Membership (until 31 December 2018) |
| | 2. Banking practitioners or individuals: \$1,700 \$1,000 – Free pass to this seminar – HKIB Ordinary Membership (until 31 December 2018) |
| | (Enroll membership) |
| Enrollment: | By Fax at 2544 9946 or By Email at: membership@hkib.org |
| Enquiries: | (852) 2153 7800 / 2153 7879 |



Registration Form

Commissioners Dialogue - MPF System - Challenges and Reform, Sharing from Mandatory Provident Fund Schemes Authority

Enrollment: By Fax at 2544 9946 or By Email at membership@hkib.org

| Full Name (same as on HKID Card) | Bank (Als) | Membership Number | Department | Position | Email (Confirmation will be sent via e-mail one week before seminar commences) | Contact No. |
|-------------------------------------|---------------|----------------------|------------|----------|---|----------------|
| Mr/Ms | | | | | | |
| Mr/Ms | | | | | | |
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Mailing Address:

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☐ A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Cheque no. _____)
* For e-Cheque, please state the programme code under 'remarks' and email together with the completed enrolment form to membership@hkib.org

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Terms and Conditions

1. Confirmation will be sent to participants by email within 7 days prior to the course date.
2. Priority of enrolment will be given to Professional Members and on a 'first-come-first-serve' basis.
3. We reserve the right to reject an enrolment at any time.
4. We reserve the right to cancel, modify and/or postpone the course due to unforeseen circumstances.
5. Should you wish to apply for HKIB CPD Certificate, please download the "[Application for Certificate of Attendance](#)" and return to HKIB by fax (2544 9946) or email to membership@hkib.org. HK\$30 administration fees will be charged.
6. The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
7. For the Typhoon or Rainstorm arrangement, please refer to the confirmation email or HKIB's website (www.hkib.org).



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