



## **Henry Chan CFA Chief Investment Officer**

Mr Chan is an industry veteran with over 22 years of experience managing Asian investments. As BEA Union Investment's Chief Investment Officer, Mr Chan leads the Company's Investment Committee, equities and multi-asset strategies. His most recent role was Portfolio Manager and Executive Director at Pyramis Global Advisors (Hong Kong) Ltd. (presently known as Fidelity Institutional Asset Management). Before this, Mr Chan was Head of Asia Pacific Investment at Baring Asset Management, where he was instrumental in re-formulating an investment process which led a strong performance turnaround across products and was pivotal in winning global institutional mandates including sovereign wealth funds from Korea, China, and the Middle East. Mr Chan started his investment career at LGT Asset Management (later acquired by Invesco), where he managed Asia Pacific equities with specialist coverage including Greater China, Korea, Japan, and the technology sector. Mr Chan grew up in Hong Kong and obtained a BSc (Econ) degree from The London School of Economics and Political Science, University of London. He is also a CFA charterholder.

### **About BEA Union Investment Management Limited**

BEA Union Investment Management Limited ("BEA Union Investment") is a joint venture formed in 2007 between The Bank of East Asia, Limited of Hong Kong ("BEA") and Union Asset Management Holding AG of Germany ("Union Investment"). BEA Union Investment offers comprehensive investment solutions to retail, institutional and pension clients. As at 31 March 2019, it holds assets under management and advisory of approximately US\$10.4 billion.

As a Hong Kong based asset management company specialising in Asian equities and fixed income, BEA Union Investment is committed to delivering quality investment solutions and client services.

[www.bea-union-investment.com](http://www.bea-union-investment.com)

## ***Biography of Wallace Yu***



Wallace Yu is Portfolio Manager and Head of Multi-Asset Group at China Investment Corporation (CIC), the sovereign wealth fund of China, based in Beijing. He oversees a multi-billion portfolio in internal and external programs. Before his time at CIC, he held quantitative research and trading positions at Morgan Stanley and Deutsche Bank, both based in London, and Citadel Investment Group based in Hong Kong.

He is Committee Member with the Hong Kong Government's Financial Services Development Council, AsiaGlobal Fellow (2018) with the University of Hong Kong, an Expert Advisor with the Insurance Asset Management Association of China.

He is the lead author of the much-acclaimed Chinese book "Exploring the Frontier in Asset Management" (CITIC Publishing, 2018), a pioneer in its field.

He holds a Master's with Distinction in Mathematics and Finance from Imperial College London as a Chevening Scholar (UK Foreign Office), after undergraduate studies at the University of Hong Kong. He holds the CFA and FRM designations.