

EF students with outstanding performance in HK UG Financial Planners of the Year Award 2021

Students from the Department of Economics and Finance and other CB departments participated in the Hong Kong Undergraduate Financial Planners of the Year Award 2021 and won several awards in the competition.

Hong Kong Undergraduate Financial Planners of the Year Award is a flagship competition organized by the Society of Registered Financial Planners (HKRFP). Every year it attracts several hundreds of undergraduate students in Hong Kong and Macau to form teams to compete for the award.

In the first two rounds of competition, student teams worked on a business case related to financial planning, prepared a comprehensive financial proposal, and presented it on their written report. In the final round of the competition, students were provided with a topical issue on the “Wealth Management Connect” scheme, which was recently launched in October 2021. Students researched the topic and conducted a presentation in front of a panel of judges that comprised business leaders and practitioners in the industry.

Dr Amy YIP, the faculty coach in the EF department, is very pleased with the overall performance of the CityU teams. All students find the competition a memorable and rewarding journey to challenge themselves and push forward for improvement. While students progress through different stages in the competition, they treasure the opportunity to hone their analytical, problem solving and presentation skills. They would encourage fellow students to participate in external competitions in the future and seize the chance to leap both their soft and technical skills.



First Runner-up
Team: PCJH FiPlan

LEE Yui Paang Joe (EF)
KAY Wing Tung Chloe (EF)
CHAU Pak Lok Patrick (EF)
LAM Pui Hang Henry (EF)



Second Runner-up

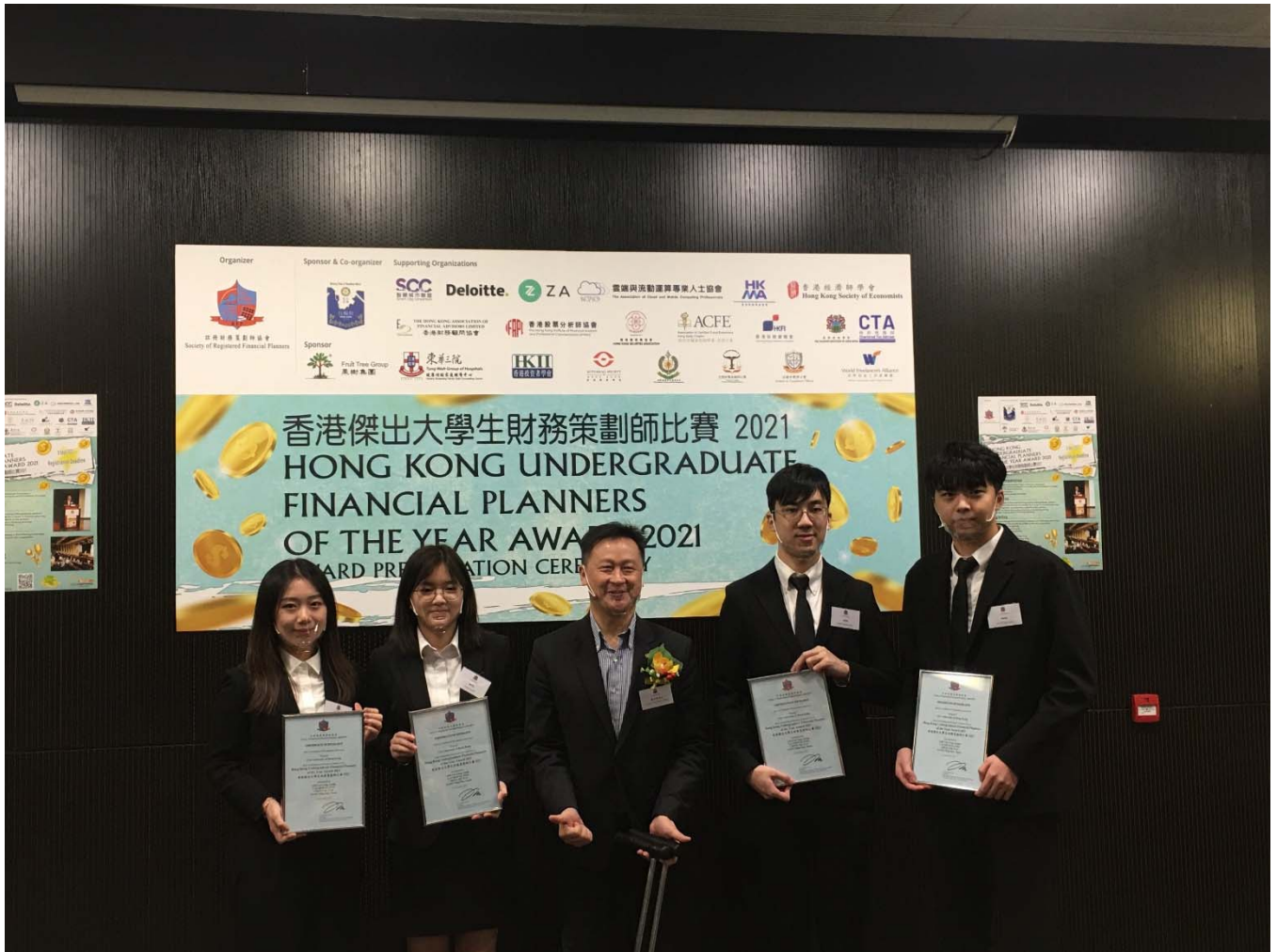
Team: Warriors

CHOI Fong Yu Trista (EF)

CHEUNG Wai Kei Leo (MS)

WONG Wing Yin Winnie (MS)

CHUI Cheuk Kei Katie (MS)



Certificate of Excellent

Team: NASA

LIM Yuk Tung Austin (EF)

LAI Shuk Ki Suki (MGT)

CHENG Siu Wai (IS)

LIANG Ming Hao Nason (CFFT)



Dr Amy Yip with CityU student teams at the award ceremony