

Charles LAM
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EXECUTIVE SUMMARY

With over 30 years of senior executive experience playing the roles of Chief Executive Officer (“CEO”), Managing Director, Chief Information Officer (“CIO”), Chief Operating Officer (“COO”) and Strategic Advisor of some major international banks, financial institutions and Government. My 360-degree knowledge and all-rounded experiences cover the front, middle and back-end operations. I have excellent stakeholder management skills and proven track records in helping the Board to envisage the future of the organization with strategies and operational efficiency.

Apart from my commercial experiences, I have obtained Adjunct professorship from the Faculty of Law of the University of Hong Kong (“HKU”) and City University of Hong Kong (“CityU”) and is teaching / taught elective courses for the LLM, JD and Professional Accounting and Corporate Governance programmes.

EMPLOYMENT HISTORY

City University of Hong Kong Present
Adjunct Professor

FAMILY OFFICE Present
Senior Advisor

HKMC Annuity Limited 2023 - 2024
Principal Strategy Advisor

FAMILY OFFICE 2021 – 2023
Senior Advisor

THE UNIVERSITY OF HONG KONG 2011 – 2022
Honorary Adjunct Associate Professor, Faculty of Law

BANK J. SAFRA SARASIN 2021
Managing Director

Through the acquisition of Bank of Montreal (“BMO”) wealth management business.

BANK OF MONTREAL 2015 – 2021
Managing Director & Business Head, North Asia

EDMOND DE ROTHSCHILD 2014 – 2015
Managing Director, Relationship Management & Business Development

CLLC 2010 – 2014
Managing Partner – Financial Services & Technology

HSBC PRIVATE BANK 2009 – 2010
Senior Director, Asia

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KAUPTHING BANK hf. <i>Chief Executive / Managing Director of Hong Kong Branch</i>	2008
NATIONAL AUSTRALIA BANK <i>Asia Head of Technology (CIO) & Asia Exco Member</i>	2006 – 2008
WESTERN UNION FINANCIAL SERVICE <i>Director / Regional Head of Commercial Operations (COO), North Asia</i>	2005 – 2006
ELECTRONIC DATA SYSTEMS (a Hewlett-Packard “HP” Company) <i>Executive Director – For ABN AMRO, North Asia</i>	2003 – 2005
ABN AMRO BANK N.V. <i>Senior Vice President / Country Manager of TOPS (Independent Service Entity)- (COO)</i> <i>Vice President / Head of MIS & Organization and CIO & Head of E-Strategy for China Region</i>	1998 – 2003 2001 - 2003 1998 – 2001
CREDIT SUISSE FIRST BOSTON CORPORATION LTD <i>Vice President, New Business Development and Head of Information Technology & Operations (CIO) for Non-Japan Asia Region</i>	1990 – 1998
HONG KONG AND SHANGHAI BANKING CORPORATION <i>Executive</i>	1989 – 1990
COMPETITIVE EDGE COMPUTER SERVICES LTD. Management and Technology Consultancy and Certified Public Accountants	1986 – 1989

EDUCATION AND PROFESSIONAL QUALIFICATIONS

- LL.M. International Corporate and Financial Law
- M.A. Quantitative Analysis for Business and Operational Research
- BAppSci. Artificial Intelligence & Robotics
- Member of Chartered Institute of Arbitrators, UK (“MCI Arb”)
- Accredited Mediator of the Centre for Effective Dispute Resolution (“CEDR”), UK
- Fellow, The Chartered Institute for IT, UK (“FBCS”)
- Member of British Institute of Facilities Management (“MBIFM”), UK